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Attorneys for AD HOC CALIFORNIA
PUBLIC ENTITIES COMMITTEE

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION

-and-

PACIFIC GAS AND ELECTRIC
COMPANY,

Debtors,

Bankruptcy Case
No. 19-30088 (DM)

Chapter 11
(Lead Case)
(Jointly Administered)

**VERIFIED STATEMENT OF THE
AD HOC CALIFORNIA PUBLIC
ENTITIES COMMITTEE
PURSUANT TO BANKRUPTCY
RULE 2019**

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric
Company
☒ Affects Both

*All papers shall be filed in the Lead
Case, 19-30088 (DM)

1
2 Pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure (the
3 “Bankruptcy Rules”) the Ad Hoc California Public Entities Committee (the “Ad
4 Hoc Committee”), composed of the California counties listed in Exhibit 1, and
5 having claims as public entities against PG&E Corporation and Pacific Gas and
6 Electric Company (the “Debtors”) more fully described in Exhibit 1, by and
7 through its undersigned counsel, hereby submits this verified statement (“Verified
8 Statement”), and in support thereof, states as follows:

9 1. In January, 2019, the California County Counsel Association, which
10 monitors developments in the law and new cases which affect the interests of
11 California counties, formed the Ad Hoc Committee. On March 22, 2019, the Ad
12 Hoc Committee engaged Lamb & Kawakami LLP (“L&K”) to represent it in
13 connection with these chapter 11 cases. Individual members of the Ad Hoc
14 Committee joined the committee and engaged L&K on various dates due, in part,
15 to the fact that public entities require approval of boards or other governmental
16 bodies to retain counsel.

17 2. As of the date of this Verified Statement, L&K represents only the Ad
18 Hoc Committee and certain individual members of the committee. L&K does not
19 represent or purport to represent any other entities in connection with the Debtors’
20 chapter 11 cases and does not undertake to represent the interest of, and are not
21 fiduciaries to any other entities. Each member of the Ad Hoc Committee is aware
22 of and has consented to the L&K group representation. Members of the AD Hoc
23 Committee do not represent or purport to represent any other entities in connection
24 with the Debtors’ chapter 11 cases, but are public entities that provide services to
25 the public within their jurisdictions.

26 3. The members of the Ad Hoc Committee have claims of various types
27 arising from their relationship with the Debtors as public entities. Pursuant to
28 Bankruptcy Rule 2019, a list of names, addresses and the disclosable economic

1 interests in relation to the Debtors as of June 11, 2019, is attached as Exhibit 1. The
2 Ad Hoc Committee members hold numerous and varied types of economic
3 interests in relation to the Debtors including claims of the kinds more fully
4 described in Exhibit 1.

5 4. The information set forth in Exhibit 1, which has been reviewed and
6 approved by the Ad Hoc Committee, is intended only to comply with Bankruptcy
7 Rule 2019 and is not intended for any other purpose. L&K does not make any
8 representation regarding the validity, amount, allowance, or priority of such
9 economic interests and reserves all rights with respect thereto.

10 5. There is no written instrument which authorizes the Ad Hoc
11 Committee to act. The Ad Hoc Committee has acted and will continue to act with
12 the consent of its members.

13 6. Nothing contained in the Verified Statement or Exhibit 1 should be
14 construed as a limitation on, or waiver of, any rights of any member of the Ad Hoc
15 Committee to assert, file and/or amend their claims in accordance with applicable
16 law and any orders entered in these chapter 11 cases.

17 7. The Ad Hoc Committee does not, by filing this Verified Statement nor
18 any subsequent appearance, pleading, claim or suit, submit to the jurisdiction of the
19 Bankruptcy Court or intend that this Verified Statement constitute a waiver of any
20 of its rights: (i) to have final orders in core and non-core matters entered only after
21 de novo review by a District Judge; (ii) to have any final order entered by, or other
22 exercise of the judicial power of the United States performed by, an Article III
23 court; (iii) to trial by jury in any proceeding so triable in these cases, or any
24 controversy or proceeding related to these cases; (iv) to have the reference
25 withdrawn by the District Court in any matter subject to mandatory or
26 discretionary withdrawal; (v) to any objection to the jurisdiction of the Bankruptcy
27 Court; or (vi) to assert any other rights, claims, actions, defenses, setoffs or
28 recoupments to which the County is or may be entitled, in law or in equity, all of

1 which rights, claims, actions, defenses, setoffs and recoupments the County
2 expressly reserves.

3 8. L&K reserves the right to amend and/or supplement this Verified
4 Statement in accordance with the requirements of Bankruptcy Rule 2019.

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6 DATED: June 18, 2019

Respectfully submitted,

7 LAMB & KAWAKAMI LLP
8 MICHAEL K. SLATTERY
9 THOMAS G. KELCH

10
11 By: /s/ Michael K. Slattery
12 Michael K. Slattery
13 Attorneys for the Ad Hoc California
14 Public Entities Committee
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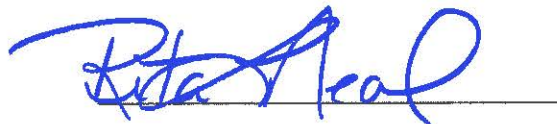
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3 VERIFICATION

4 I, Rita L. Neal, declare:

- 5
6 1. I am the San Luis Obispo County Counsel and the Chair of the Ad Hoc
7 California Public Entities Committee for the PG&E CORPORATION and
8 PACIFIC GAS AND ELECTRIC COMPANY bankruptcy cases;
9 2. I have read the foregoing Verified Statement of the Ad Hoc California
10 Public Entities Committee Pursuant to Bankruptcy Rule 2019 and know the
11 contents of the Statement;
12 3. The contents of the Statement are true of my own knowledge, except as to
13 those matters which are therein stated on information and belief, and, as to
14 those matters, I believe them to be true.

15
16 Executed on June 7, 2019, at San Luis Obispo, California.

17
18 I declare under penalty of perjury that the foregoing is true and correct.

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21 Rita L. Neal
22 Chair of the Ad Hoc California
23 Public Entities Committee
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Exhibit 1

Names and Addresses of Committee Members

Member Name	Address	Disclosable Economic Interest
County of San Luis Obispo	1055 Monterey Street Ste. D320 San Luis Obispo, CA 93408	General Claims ⁱ
County of Sonoma	575 Administration Drive Room 105-A Santa Rosa, CA 95403	General Claims Wildfire Claims ⁱⁱ
County of Marin	3501 Civic Center Drive Ste. 275 San Rafael, CA 94903	General Claims
County of Calaveras	891 Mountain Ranch Road San Andreas, CA 95249	General Claims
County of Monterey	168 West Alisal Street, 3 rd fl. Salinas, CA 93901	General Claims
County of San Benito	Office of the County Counsel, 481 4th St. Fl. 2 Hollister, CA 95023-3840	General Claims
County of San Joaquin	44 North San Joaquin Street Sixth Floor, Suite 679 Stockton, CA 95202	General Claims
County of Tulare	2900 W. Burrell Avenue Visalia, CA 93291	General Claims
County of Fresno	2220 Tulare St, Fifth Floor Fresno, CA 93721	General Claims
County of Mariposa	5100 Bullion Street, 2nd fl. Mariposa, CA 95338	General Claims
County of Tuolumne	2 S. Green Street Sonora, CA 95370	General Claims

Member Name	Address	Disclosable Economic Interest
County of Yolo	625 Court St., Ste. 201 Woodland, CA 95695	General Claims
County of Alameda	1221 Oak Street, Suite 450 Oakland, CA 94612	General Claims
County of Madera	200 West 4th St Madera, CA 93637	General Claims
County of El Dorado	330 Fair Lane Placerville, CA 95667	General Claims
County of Stanislaus	1010 10 th St., #6400 Modesto, CA 95354	General Claims

ⁱ The economic interests of members of the Committee include several types of existing and potential claims against PG&E described below. These claims vary from member to member of the Committee. The members will to the extent possible calculate the amounts of these claims in Proof of Claim forms filed by the claims bar date. The types of claims the members generally hold or may hold include (these claims are referred to as "General Claims"):

- a. Claims for real property taxes, franchise fees, and utility users' taxes collected by PG&E;
- b. Claims for damage to public property from PG&E's operations;
- c. Claims for failure to restore public property after excavation of public property to service PG&E's underground facilities;
- d. Claims for performance of obligations to move utility lines underground pursuant to Public Utilities Commission Rule 20 A;
- e. Claims arising from breach of contract between PG&E and a particular member;
- f. Claims for failure to perform obligations under state or federal law, including obligations to make monetary payments;
- g. Breach of obligations to provide electric power and natural gas to public facilities operated by the members;
- h. Claims for indemnity for any obligations paid by members as a result of any failure of performance, default or other harm caused by PG&E.

With respect to members where wildfires occurred, members hold or may hold claims additional to General Claims including claims of the following kinds (these claims are referred to as "Wildfire Claims"):

- a. Damage to public services and infrastructure including public buildings, revenue generating public assets and services, roads, bridges, sidewalks, culverts, drains, storm and water systems (both damage to and contamination of such systems), traffic lights, stop signs, public landscaping, art, lost capacities in reservoirs, water storage and landfills;
- b. Increased costs from workers' compensation claims and overtime, and from increased use and need for law enforcement, emergency response personnel, and other public safety services;
- c. Claims for indemnity for any payments made by members as a result of damage caused by wild fires.

ⁱⁱ See definition in Endnote i above.